



Alex O'Brien

Senior Portfolio Manager

Alex joined the firm in 2011 and serves as a Senior Portfolio Analyst. In this role, he is responsible for investment analysis, portfolio construction, portfolio research, and client communication. He is also involved in writing various publications, as well as coordination of client and prospect presentations.

Prior to his current role, Alex worked as an Investment Analyst at MainStreet Advisors, where he was responsible for providing analytical support to the firm's Portfolio Managers and other members of the investment team. Before joining MainStreet Advisors, he interned for Grosvenor Capital Management and provided support to their Portfolio Management and Risk Management divisions.

EDUCATION

DePaul University, Bachelor of Science in Finance & Business Management

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