



# Dan Kupiec, CFA

Senior Investment Analyst

Dan joined the firm in 2014 and serves as a Senior Investment Analyst. In this role, he works closely with the firm's Chief Investment Officer and leads integral components of our asset allocation, security selection, data aggregation and investment publication processes. He also provides analytical and research support to the firm's Portfolio Managers.

Prior to joining MainStreet Advisors, Dan was a Commercial Portfolio Manager at BMO Harris Bank where he processed commercial loans.

## EDUCATION

*Marquette University*, BS in Business Administration, Finance & Accounting  
Chartered Financial Analyst®  
Member of the CFA Institute  
Member of the CFA Society Chicago

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MainStreet Advisors is an investment advisory firm dedicated to serving wealth management professionals while helping clients work toward their investment objectives. The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country. | MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | [mainstreetadv.com](http://mainstreetadv.com)