

MAINSTREET ADVISORS IS AN INVESTMENT ADVISORY FIRM DEDICATED TO SERVING WEALTH MANAGEMENT PROFESSIONALS WHILE HELPING CLIENTS WORK TOWARD THEIR INVESTMENT OBJECTIVES.

The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country.



MUKTI VASANJI
PORTFOLIO ANALYST

Mukti joined the firm in 2019 and serves as a Portfolio Analyst. In this role, she is responsible for investment analysis, portfolio construction, portfolio research, and client communication. She is also involved in writing various publications, as well as coordination of client and prospect presentations.

Prior to joining MainStreet Advisors, Mukti was an Investment Development Associate for El Camino Lodging, LLC in Santa Clara, California where she researched potential development sites by analyzing demographics, competition, and supply and demand. Earlier in her career, Mukti was a Private Fund/ Compliance Analyst for ICONIQ Capital in San Francisco. While at ICONIQ, Mukti served as the lead liaison with the private equity and merchant bank team where she audited investment vehicles, onboarded new portfolio companies, hedge funds, and venture capital investments, and ensured those investments were in line with the firm's policies and procedures. Mukti also worked at Glass, Lewis & Co. in San Francisco as a Client Service Manager. At Glass, Lewis, Mukti managed and served a group of high profile institutional investors with interests in M&A, compensation, and governance.

- DePaul University's Kellstadt School of Business, MBA in Finance, Investment & Financial Analysis
- University of California, Riverside, Bachelor of Science in Business Administration, Finance/Economics
- CFA Level I candidate

