

MAINSTREET ADVISORS IS AN INVESTMENT ADVISORY FIRM DEDICATED TO SERVING WEALTH MANAGEMENT PROFESSIONALS WHILE HELPING CLIENTS WORK TOWARD THEIR INVESTMENT OBJECTIVES.

The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country.



Phil is a Fixed Income Portfolio Manager for MainStreet Advisors. He manages the firm's total return fixed income taxable strategies. His duties include executing taxable fixed income trades in client accounts, and acting as a fixed income resource in relation to client acquisition and requests.

- Western Michigan University, BBA in Finance
- Chartered Financial Analyst®
- Member of the CFA Institute
- Member of the CFA Society West Michigan

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