MAINSTREET ADVISORS IS AN INVESTMENT ADVISORY FIRM DEDICATED TO SERVING WEALTH MANAGEMENT PROFESSIONALS WHILE HELPING CLIENTS WORK TOWARD THEIR INVESTMENT OBJECTIVES.

The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country.

SEAN WHITNEY, CFA, CFP®
SENIOR PORTFOLIO MANAGER

Sean joined MainStreet Advisors in 2014 and is responsible for managing client relationships, which includes portfolio management and analysis. He is also a member of the firm's investment committee which establishes investment strategy and policy.

Prior to joining MainStreet Advisors, Sean participated in the MB Financial Wealth Management Leadership Development Program. The Leadership Development Program included rotations in Private Banking, Investment Advisory, Trust and Estates, and Institutional Asset Management. Prior to his MB Financial experience, Sean interned with Credit Suisse Private Banking where he worked closely with members of the Family Wealth Management team. While at Marquette University, Sean was part of the University's highly selective Applied Investment Management Program which studied advanced level investment related curriculum. In addition, students in this program were responsible for investing a portion of the University's endowment in equity and fixed income securities.

- Northwestern University Kellogg School of Management, MBA
- Marquette University, BS in Finance
- Chartered Financial Analyst®
- Member of the CFA Institute
- Member of the CFA Society Chicago
- CERTIFIED FINANCIAL PLANNER™

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