



2022 MAINSTREET ADVISORS CLIENT CONFERENCE

* 1. Are you a MainStreet Advisors Client?

Yes

No

2. How long have you been a client of MainStreet Advisors?

Less than 1 year

1 - 3 years

Greater than 3 years

* 3. Have you attended a MainStreet Advisors Conference before?

Yes

No

PRESENTATIONS

* 4. Please rate the presentations from Thursday, May 19 and Friday, May 20.

	Did Not Attend	Below Average	Average	Above Average	Excellent
Alex Urbani, CFA - Welcome/Opening Remarks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Kristine Garrett - Welcome/Opening Remarks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Tom McKinstry, CFA - U.S. Economic & Market Update	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Melissa Stevens - Digital Transformation	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Becky Kelly/Roger Pond - Win/Win Processes for Regulators & Your Dept.	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
MainStreet Team - Fixed Income Panel Discussion	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Doug Peta, CFA - Outlook for the Global Economy & Markets	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Jeffrey Korzenik - Facing the Structural Damages of Pandemic Policies	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Maura Scherer - How to Gain and Retain Clients	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Anne Durkin, CFA - Trends in Sustainable Investing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Sean Whitney, CFA, CFP - Trends in Sustainable Investing	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

* 8. Please rate your satisfaction with the meals and events that were provided.

	Did Not Attend	Poor	Below Average	Average	Above Average	Excellent
Wednesday Welcome Reception - Union League Club	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Union League Club - Art Tour	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Continental Breakfast - Thursday	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Thursday Lunch Buffet	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Thursday Dinner - Smith & Wollenksy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Continental Breakfast - Friday	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Friday Box Lunch	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

CONFERENCE FORMAT

Please provide your feedback regarding the conference format.

9. I prefer having the conference sessions held:

- Beginning of the week
- End of the week
- No preference

10. I prefer the following conference format:

- Current format of 1-1/2 day of conference sessions
- Shorter format of 1 day of conference sessions
- No preference

GENERAL

* 11. Please let us know your preference with respect to the following:

	More	Less	Just Right
MainStreet Presentations	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Outside Speakers	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Scheduled Networking Breaks	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

* 12. On a scale of 1 to 10, please provide us with your overall satisfaction rating for the conference with 1 being Not Satisfied, and 10 being Highly Satisfied.

13. We are always interested in your suggestions. Please share with us any specific topics you would like to see offered at next year's conference.

14. Please share any other comments or feedback on the conference.

15. If you would like us to follow up with you regarding your conference experience, please provide your email below.

Email Address

Please email your completed survey to marketing@mainstreetadv.com.