

MAINSTREET ADVISORS IS AN INVESTMENT ADVISORY FIRM DEDICATED TO SERVING WEALTH MANAGEMENT PROFESSIONALS WHILE HELPING CLIENTS WORK TOWARD THEIR INVESTMENT OBJECTIVES.

The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country.



LUIS TERAN
PORTFOLIO ANALYST

Luis joined the firm in 2022 and serves as a Portfolio Analyst. In this role, he is responsible for investment analysis, portfolio construction, portfolio research, and client communication. He is also involved in writing various publications, as well as coordination of client and prospect presentations.

Prior to joining MainStreet Advisors, Luis was an Investment Advisor with BMO Financial Group. In that role, he assisted clients with their financial needs and served as a first point of contact for their investment questions. Luis earned his bachelor's degree from Southern Illinois University, majoring in finance. He is a CFA Level I Candidate, has completed the FINRA SIE exam and holds the FINRA Series 65 license.

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