



# Chuck Simko, CFA

Senior Portfolio Manager

Chuck joined MainStreet Advisors in 2011 and is responsible for managing client relationships, which includes portfolio management and analysis. He is a member of the Investment Committee which establishes investment strategy and policy.

Prior to joining MainStreet Advisors, Chuck was a Senior Vice President and Portfolio Manager with FCI, Inc. where he managed Trust Investment Solutions client portfolios, was head of FCI's Equity Income Team and a member of the Core Equity Investment Team. Earlier, Chuck was a Senior Vice President and Portfolio Manager with Wright Investors' Service where he managed Large Cap Equity investment strategies. Chuck has extensive experience managing portfolios for trust clients, institutional clients and mutual funds. Additionally, he has a deep background in building and implementing quantitative equity investment models.

## EDUCATION

*Fairfield University, BS in Mathematics*  
Chartered Financial Analyst®  
Member of the CFA Institute  
Member of the CFA Society New York

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MainStreet Advisors is an investment advisory firm dedicated to serving wealth management professionals while helping clients work toward their investment objectives. The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country. | MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | [mainstreetadv.com](http://mainstreetadv.com)