



Frank Spinnato

Portfolio Analyst

Frank is a Portfolio Analyst for MainStreet Advisors and is responsible for investment analysis, portfolio construction, portfolio research and client communication. He is also involved in writing various publications, as well as coordination of client and prospect presentations.

Prior to joining MainStreet Advisors, Frank was a Client Services Specialist with TD Ameritrade where he managed client relationships and provided support for brokerage transactions and inquiries. Prior to TD Ameritrade, Frank was a Relationship Banker with JPMorgan Chase Bank where he worked closely with customers to assist with their banking and financial needs. Frank also has extensive experience as a trader in equities, options and commodities markets where he analyzed macroeconomic indicators as well as changes in market volatility and their impact on options values.

EDUCATION

*Northern Illinois University, BS with an emphasis in Finance
CFA Institute, Level III Candidate, February 2024*

MainStreet Advisors is an investment advisory firm dedicated to serving wealth management professionals while helping clients work toward their investment objectives. The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country. | MainStreet Advisors | 120 North LaSalle Street | Suite 3300 | Chicago Illinois | mainstreetadv.com