

MAINSTREET ADVISORS IS AN INVESTMENT ADVISORY FIRM DEDICATED TO SERVING WEALTH MANAGEMENT PROFESSIONALS WHILE HELPING CLIENTS WORK TOWARD THEIR INVESTMENT OBJECTIVES.

The firm provides portfolio management, investment research, and marketing support services. MainStreet Advisors maintains Portfolio Management Solutions to provide institutions the right tool for every client situation and to help increase efficiency. MainStreet Advisors cultivates and carefully sows the seeds of growth for fiduciaries around the country.



Jonathan is a Fixed Income Portfolio Manager on the Tax Exempt Fixed Income team. In this role, he assists in the management of fixed income strategies and portfolios. Additionally, Jonathan supports trade generation and execution, research analysis, and client service. Prior to joining MainStreet Advisors, Jonathan held various roles with Fifth Third Securities, most recently serving as a Private Bank Securities Specialist.

- Northern Kentucky University, BS in Marketing
- CERTIFIED FINANCIAL PLANNER™

JONATHAN ADAMS, CFP®
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