



Alex Urbani, CFA

President / Head of Revenue

Alex joined MainStreet Advisors in 2009 and is President / Head of Revenue of the firm. With over 33 years of experience, Alex has a deep understanding of investment management and the unique needs of our clients. Alex oversees all aspects of the firm and works closely with each member of the management team. He is a member of the firm's Investment Committee which establishes investment strategy and policy.

Prior to joining MainStreet Advisors, Alex was a Senior Vice President at Wright Investors' Service. In his 14 years at Wright, Alex managed trust client relationships and was involved in new business development. Alex began his career with JPMorgan Chase & Co. (formerly Chase Manhattan Bank of CT) in 1991, as a Trust Administrator and joined Wright Investors' Service in 1994 as an Investment Officer in the Trust Investment Services Group.

EDUCATION

University of Connecticut, BS in Finance and Economics
CFA® Charterholder
Member of the CFA Institute
Member of the CFA Society Chicago