



# Eric Spalding

Portfolio Analyst

Eric joined MainStreet Advisors in 2025 as a Portfolio Analyst. He supports client portfolio management through investment analysis, portfolio administration, and the coordination of presentations and communications. Eric is actively involved in implementing client service plans, developing investment proposals, and conducting compliance reviews using MSA's proprietary systems. He also contributes to the firm's investment research efforts, assisting in the development and maintenance of MSA's models and asset allocation strategies.

Prior to joining MainStreet Advisors, Eric was a Finance and Operations Analyst at Comco Insurance Agency, where he enhanced client engagement and operational efficiency, developed risk-focused financial models, and supported commission reconciliation across multiple providers. He previously served as an Associate in the Valuation and Capital Markets Group at BDO USA, conducting valuations for over \$2.5 billion in transactions and building scalable financial models adopted across multiple offices.

*Indiana University – Kelley School of Business – BS in Business, Finance & Business Analytics*  
CFA® Program Participant, CFA Institute – Completed Level I

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