



Anna Bulot

Investment Analyst

Anna joined the firm in 2026 as an Investment Analyst. In this role, she supports the firm's investment team through quantitative and qualitative analysis of current and prospective investment opportunities. She contributes to portfolio management processes, participates in investment committee discussions, and assists in the development of client and prospect materials. Anna also gathers and analyzes market, economic, and portfolio data, and supports third-party manager due diligence and investment research.

Prior to joining the firm full-time, Anna served as an Investment Intern at MainStreet Advisors, where she gained hands-on experience preparing investment proposals, maintaining client presentations, and supporting investment committee workflows. She also contributed to investment-related marketing content and portfolio management system updates.

EDUCATION

Loyola University Chicago, BBA in Finance & Information Systems and Analytics

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